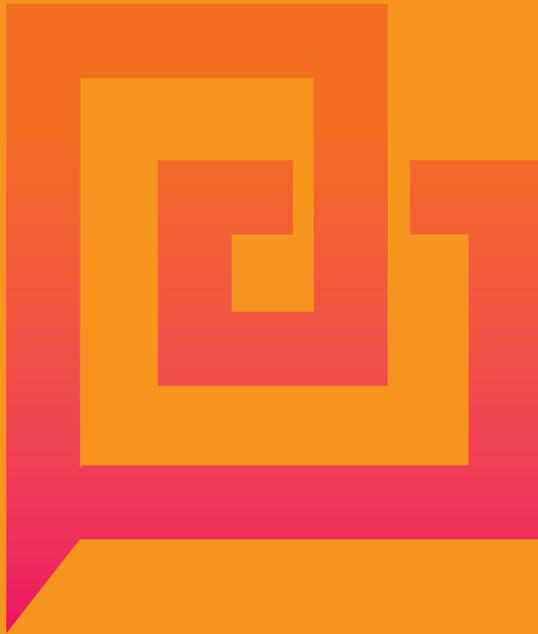


UNDERSTANDING HOW TO GIVE

PHILANTHROPY
CONSULTING



Enabling more effective giving



**AUSTRALIAN
COMMUNITIES**
FOUNDATION



THE IMPORTANCE OF GIVING WELL

Australian Communities Foundation (ACF) helps philanthropists engage in smart giving by providing the best possible advice as they embark on their giving journey. Drawing on almost 20 years of experience, ACF's Philanthropy Consulting Service provides tailored services to individuals, companies, foundations, government and other not-for-profit organisations.





SERVICES INCLUDE

ESTABLISHING AND RUNNING PHILANTHROPIC TRUSTS:

- ◆ Examining the feasibility of philanthropic initiatives
- ◆ Exploring structural options, technical and systems issues and resourcing requirements
- ◆ Mission and strategy development
- ◆ Philanthropic administration and operations support for public ancillary funds or Trust Funds

SUPPORTING INDIVIDUAL DONORS AND GRANTMAKING ORGANISATIONS TO ACHIEVE THEIR PHILANTHROPIC GOALS BY:

- ◆ Developing effective grantmaking programs and the systems to support them

- ◆ Providing high impact grantmaking advice and support, grant program design, grant research, due diligence and evaluation
- ◆ Providing strategic planning for funds development

DEVELOPING GOOD GOVERNANCE THROUGH:

- ◆ Providing governance training and developing board expertise
- ◆ Undertaking board reviews and skill audits
- ◆ Assisting with succession planning

PROVIDING STRATEGIC PLANNING FOR GROWING PHILANTHROPIC FUNDS BY:

- ◆ Running board workshops on 'the way to ask'
- ◆ Assisting to identify potential funding sources



TRACK RECORD

We have a strong track record of providing efficient, effective and targeted philanthropic advice. Our past clients include:

Government:

- ◆ Victorian State Government
- ◆ City of Port Phillip

Corporate:

- ◆ Bankwest
- ◆ Maddocks Lawyers
- ◆ Orica

Foundations:

- ◆ Singapore Community Foundation
- ◆ Auckland Community Foundation
- ◆ Reichstein Foundation

Community organisations:

- ◆ Freemasons Victoria
- ◆ Reach Foundation

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MEET OUR PRINCIPAL CONSULTANTS

MARION WEBSTER, OAM

Marion Webster was the founding Executive Director of Philanthropy Australia and has extensive experience working locally and internationally across the philanthropic, corporate and community sectors at both management and governance levels.

In 2004, Marion was awarded an OAM for her services to philanthropy and the community. Marion is committed to making philanthropy accessible and effective for families, individuals and others wishing to establish or review their giving strategies.

TRUDY WYSE

Trudy Wyse was the Executive Officer of the Stegley Foundation and has previously been the Philanthropy Manager at Australian Communities Foundation. In 2014, she was a recipient of the Australian Community Philanthropy Award for Excellence. Trudy is a skilled and experienced social policy analyst and consultant, with particular expertise in policy and program development, implementation and review.

With experience spanning all three levels of government, as well as within the philanthropic and broader not-for-profit sectors, Trudy is an industry leader regularly sought out for advice on strategic and community based philanthropy.

To discuss your consulting requirements with one of our Principal Consultants, please contact ACF on 03 9412 0412 or email consulting@communityfoundation.org.au.

*For more information on ACF's Philanthropy
Consulting Service, contact us:*

PO Box 1011 Collingwood VIC 3066

Ph. (03) 9412 0412

www.communityfoundation.org.au



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