



ESTABLISHMENT FORM

I WISH TO ESTABLISH A GUMNUT ACCOUNT WITH AUSTRALIAN COMMUNITIES FOUNDATION.

Name: _____

Address: _____

Tel no: _____ Email: _____

I would like my Gumnut Account to be named: _____

ACCOUNT MANAGEMENT

I agree to make regular contributions by direct debit

\$2,000 Annually \$1,000 Half yearly Other \$

\$500 Quarterly \$167 Monthly

Direct debit payments will be processed on the 5th of each month.

Please commence my direct debit on _____

BANK ACCOUNT DETAILS

To: _____
(Name of bank)

Address: _____
(Address of bank)

Account Name: _____

BSB: _____ Account No: _____

**Credit to NAB 083 – 184
Australian Communities Foundation
Direct Entry User ID 375570**

I acknowledge Gumnut Accounts that have been inactive for two years will have the balance transferred to the Australian Communities Foundation Community Fund and no longer operate as a Gumnut Account.

I acknowledge that all donations form part of the trust fund of Australian Communities Foundation and do not form a separate fund. Gumnut Accounts operate as internal accounts for the purpose of tracking donations and grants.

Signature: _____

Name: _____ Date: _____

**Mail this establishment form: Australian Communities Foundation
Suite 6, 19-35 Gertrude Street Fitzroy Vic 3065**



SET UP YOUR OWN
CHARITABLE FUND FOR
AS LITTLE AS ONE
COFFEE PER DAY.*

WATCH IT GROW AND YOU
CAN GIVE FOR EVER.

(*AFTER TAX DEDUCTION)



Australian Communities Foundation, Suite 6, 19-35 Gertrude Street,
Fitzroy Vic 3065.
Email: admin@communityfoundation.org.au
Web: www.communityfoundation.org.au

"It's a great way to build up money and know that you're helping as many different causes as possible. My brother, sister and I will keep this account going for many years to come, and then hopefully give it to our children/grand-children." - KRILS

AUSTRALIAN COMMUNITIES FOUNDATION

GUMNUT ACCOUNTS



One of the benefits of giving through a community foundation is that it allows people from all walks of life to invest in the future of the community and build a charitable fund.

Now you can support good causes and build up a lasting fund for you, your family or your company by setting up your own Gumnut Account with Australian Communities Foundation.

Are you passionate about a particular cause? If so, why not get together with some friends and start a Gumnut.

It's easy! Make regular tax-deductible donations and build an endowment fund.



"My wife and I are community minded and would love to do more in the community with time and money than our growing family will allow at this time."

Our Gumnut Account provides a simple, efficient and affordable method of investing now for support of the community in the future."

O'Nibbs



GROWING YOUR GUMNUT ACCOUNT

To establish a Gumnut Account simply complete the attached form and make a minimum commitment to donate \$5.45 per day (before tax) or \$2,000 per year. Contributions can be made monthly, quarterly, half yearly or annually. You can make additional gifts or increase your regular contributions at any time, allowing you to grow your Gumnut Account at a pace that suits your circumstances.

Income from your Gumnut Account will be reinvested to grow the value of your account.

A Gumnut Account will mature when the balance reaches \$20,000. You can then apply to either convert the Gumnut Account into a named sub-fund and start requesting grants be made to causes you wish to support, or leave it in with the pooled resources to support Australian Communities Foundation grantmaking initiatives.

All funds are professionally managed and invested in a long term growth portfolio to grow the capital and income.

CAN I LEAVE A BEQUEST TO MY GUMNUT ACCOUNT?

Yes, you can leave a bequest to your Gumnut Account. The account can be transferred to a named sub-fund at the request of a donor; once the bequest has been received. The bequest needs to bring the balance of the sub-fund to at least \$100,000.

ARE THERE ANY ADDED BENEFITS?

Yes. Establishing a Gumnut Account allows donors to become instantly involved in Australian Communities Foundation's community of donors.

You will:

- be invited to functions and forums
- receive newsletters, annual reports and an annual statement
- be acknowledged in the Annual Report and website.

ABOUT AUSTRALIAN COMMUNITIES FOUNDATION

Australian Communities Foundation is an independent not-for-profit charitable foundation. It offers individuals, families, groups, companies and not-for-profits an easy and satisfying way of giving something of real value to the community. Established in 1997 as Melbourne Community Foundation, it is Australia's premier community foundation.

Donors Australia-wide use the Foundation's grantmaking expertise and in-depth knowledge of community to make effective grants to the causes and issues they care about.

All donations to Australian Communities Foundation are pooled and invested and the income generated helps build social capital and supports charitable projects and organisations nationally and internationally.

WHAT ARE THE FEES?

Australian Communities Foundation charges Gumnut Accounts an administration fee of 1% of capital each year. In addition our investment manager charges a low competitive fee. More details of charges are available on the website.

BUILD A FUND AND PASS IT ON FOR YEARS TO COME...

We chose to open a Gumnut Account through Australian Communities Foundation as a family.

Why? Our long term goal is to show our children that it is better to give than to receive. They may not understand giving now (as 14, 11 and 8-year-olds, receiving seems pretty good fun) but they made the decision to cut back a little on excesses now in order to gradually build something they can direct and that will last into their adult lives and the lives of their children. What other 'product' offers both long term growth and education about values?

Besides, it's a great way to build up money and know that you're helping as many different causes as possible. My brother, sister and I will keep this account going for many years to come, and then hopefully give it to our children/grand-children. ... hopefully they'll still be doing the same thing in years to come. And remember that we can help the community and also they'll remember who started it in the first place.